

MY 2020 BUDGET BINDER

For more information or classes on financial literacy, call Shameca Battle at 336-641-2415 or by email at shameca_battle@ncsu.edu. Shameca Battle is a Family and Consumer Sciences Agent with the NC Cooperative Extension. Check us out online at www.guilfordextension.com.

DEBT PAYDOWN WORKSHEET

Creditor:

[illegible]

DEBT PAYDOWN WORKSHEET

Creditor:

[illegible]

DEBT PAYDOWN WORKSHEET

Creditor:

[illegible]

DEBT PAYDOWN WORKSHEET

Creditor:

[illegible]

DEBT PAYDOWN WORKSHEET

Creditor:

[illegible]

BANK ACCOUNT INFORMATION

NAME: Acceptance ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:
NAME: ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:
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NAME: ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:
NAME: ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:
NAME: RENT ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:

HOLIDAYS & OBSERVANCES

JANUARY	FEBRUARY	MARCH
APRIL	MAY	JUNE
JULY	AUGUST	SEPTEMBER
OCTOBER	NOVEMBER	DECEMBER

YEARLY FINANCIAL GOALS

<p>GOAL #1</p> <p>_____</p>	<p>WHY? _____</p> <p>_____</p> <p>_____</p> <p>TOTAL AMOUNT _____</p> <p>DATE COMPLETED _____</p>
<p>GOAL #2</p> <p>_____</p>	<p>WHY? _____</p> <p>_____</p> <p>_____</p> <p>TOTAL AMOUNT _____</p> <p>DATE COMPLETED _____</p>
<p>GOAL #3</p> <p>_____</p>	<p>WHY? _____</p> <p>_____</p> <p>_____</p> <p>TOTAL AMOUNT _____</p> <p>DATE COMPLETED _____</p>
<p>GOAL #4</p> <p>_____</p>	<p>WHY? _____</p> <p>_____</p> <p>_____</p> <p>TOTAL AMOUNT _____</p> <p>DATE COMPLETED _____</p>

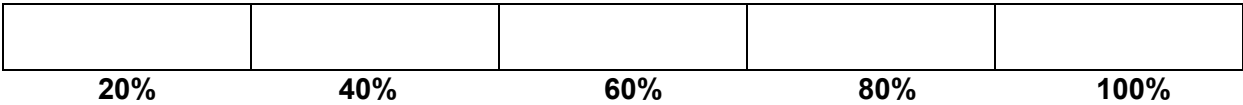
YEARLY FINANCIAL GOALS TRACKER

1. _____

AMOUNT:

DATE: _____

PROGRESS BAR

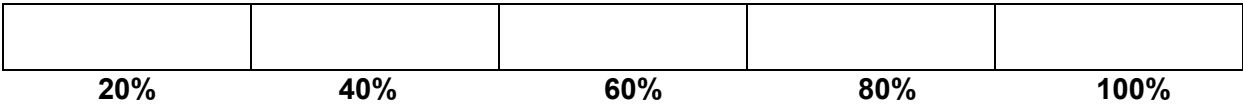


2. _____

AMOUNT:

DATE: _____

PROGRESS BAR

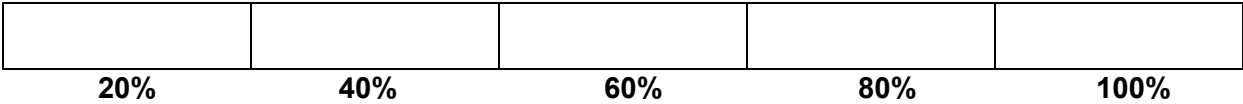


3. _____

AMOUNT:

DATE: _____

PROGRESS BAR

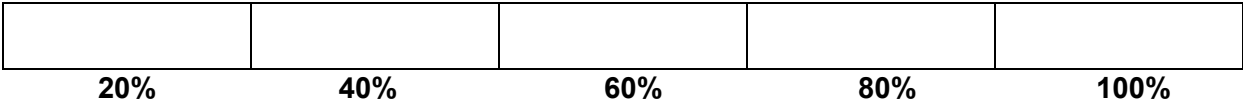


4. _____

AMOUNT:

DATE: _____

PROGRESS BAR

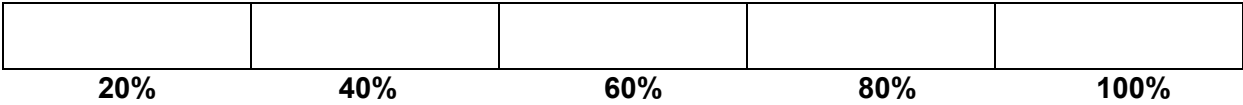


5. _____

AMOUNT:

DATE: _____

PROGRESS BAR



BILL TRACKER

[illegible]

MONTH: February 2019

SUN	MON	TUE	WED	THU	FRI	SAT
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

--	--	--	--	--	--	--

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTHLY FINANCIAL GOALS

What improvements can be made from last month?

GOALS FOR THIS MONTH	
1.	
2.	
3.	

STEPS TO REACH GOALS	
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Notes:

MONTHLY FINANCIAL GOALS

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Notes:

MONTHLY LEDGER

[illegible]

MONTHLY LEDGER

[illegible]

MONTHLY LEDGER

[illegible]

MONTHLY LEDGER

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MONTHLY LEDGER

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MONTHLY LEDGER

[illegible]

MONTHLY LEDGER

[illegible]

MONTHLY LEDGER

[illegible]

MONTHLY LEDGER

[illegible]

MONTHLY BUDGET

	BUDGETED	ACTUAL	DIFFERENCE	NOTES
INCOME				
REGULAR INCOME				
OTHER INCOME				
EXPENSES				
SAVINGS				
Total Income-Total Expenses=				

